



ABERDEEN
INTERNATIONAL

**A Global Resource Investment Company and
Merchant Bank**

Own a Piece of Our Experience

TSX:AAB

OTCPS:AABVF

May 2013

A Forbes & Manhattan Group Company

Cautionary Statement

This presentation contains "forward looking information" within the meaning of applicable Canadian securities legislation. Forward looking information includes without limitation, statements regarding the proposed use of the proceeds of the financing, the receipt of all necessary approvals, the outcome of legal proceedings, the issue of permits, the size and quality of the company's mineral resources, progress in development of mineral properties, future production and sales volumes, capital and mine production costs, demand and market outlook for metals, future metal prices and treatment and refining charges, the financial results of the company the future financial or operating performance of the Company, the prospective mineralization of the properties, planned exploration programs, anticipated production schedule and terms and the availability and likelihood of future acquisitions. Generally, forward looking information can be identified by the use of forward-looking terminology such as "plans", "expects" or "does not expect", "is expected", "budget", "scheduled", "estimates", "forecasts", "intends", "anticipates" or "does not anticipate", or "believes", or variations of such words and phrases or state that certain actions, events or results "may", "could", "would", "might" or "will be taken", "occur" or "be achieved". Forward-looking information is subject to known and unknown risks, uncertainties and other factors that may cause the actual results, level of activity, performance or achievements of the Company to be materially different from those expressed or implied by such forward-looking information, including but not limited to: general business, economic, competitive, geopolitical and social uncertainties; the actual results of current exploration activities; acquisition risks; and other risks of the mining industry. Although the Company has attempted to identify important factors that could cause actual results to differ materially from those contained in forward-looking information, there may be other factors that cause results not to be as anticipated, estimated or intended. There can be no assurance that such information will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward looking information. The Company does not undertake to update any forward-looking information, except in accordance with applicable securities laws.

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Venture Capital For Mining & Metals

Global resource investment company / merchant bank

Focused on private, micro- and small-cap resource companies

Unique, value-added approach to investing

Actively *builds companies to unlock value targeting triple digit returns over 2-5 years*

Leverages *Forbes & Manhattan's infrastructure and deal flow*

Broad investment mandate in resource sector

First Class Performance

Significant exposure to gold in current portfolio

Exciting investments in other resource sectors

Value Proposition

Aberdeen's Shareholders Own:



1.

Investment Portfolio

Market Value (Jan 31, 2013)

~**\$53.3_M**

~**C\$0.62**/share

Value Proposition

2.

Performance Driven Upside

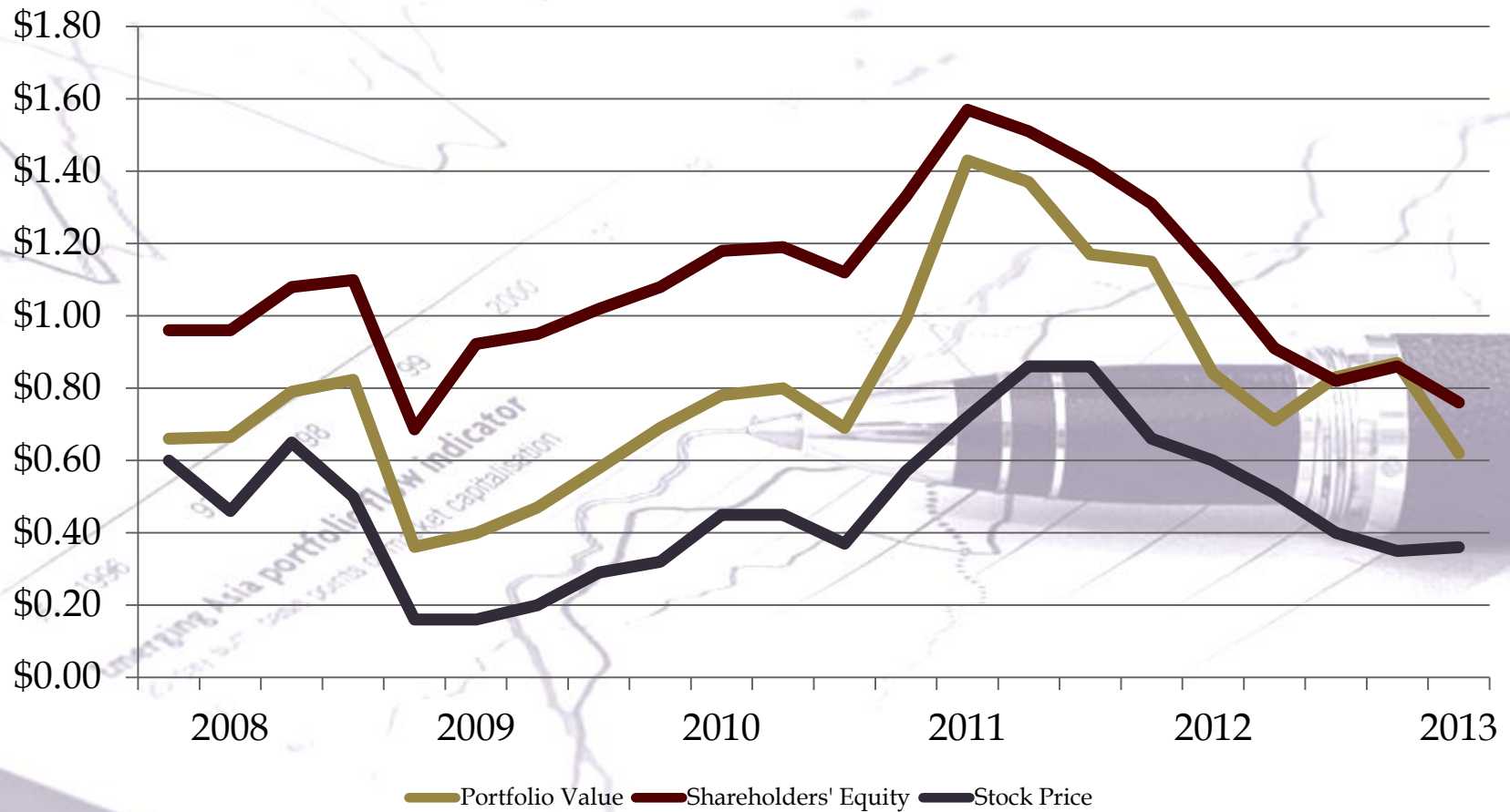
Bonus shares that will vest at No Cost upon performance milestones on several holdings

3.

Ongoing high quality deal flow

Supporting next generation of investments

Company Performance




Unique Approach To Unlocking Value



Actively building companies and creating value

Our Business

Active Investment

*Private
Micro-cap*  *Seed financings
Active role in management & BOD
Support financially in early stages*

Merchant Banking

*Short-term investments
Bridge financing
Fee income*

Targets

+100%
From initial
investment

+10%_{pa}
+ Warrants

How We Are Different

Our Active Strategy Lowers The Risk

1. We invest at “seed” level when valuation is at its lowest

- Often we are involved structuring the deal for ourselves
- Keep large warrant positions and/or debt for upside and protection

2. We maintain active role as a company partner

- Assist management in early stages
- Leverage F&M network to recruit key operational people
- Retain board seat(s)

3. We offer diversification

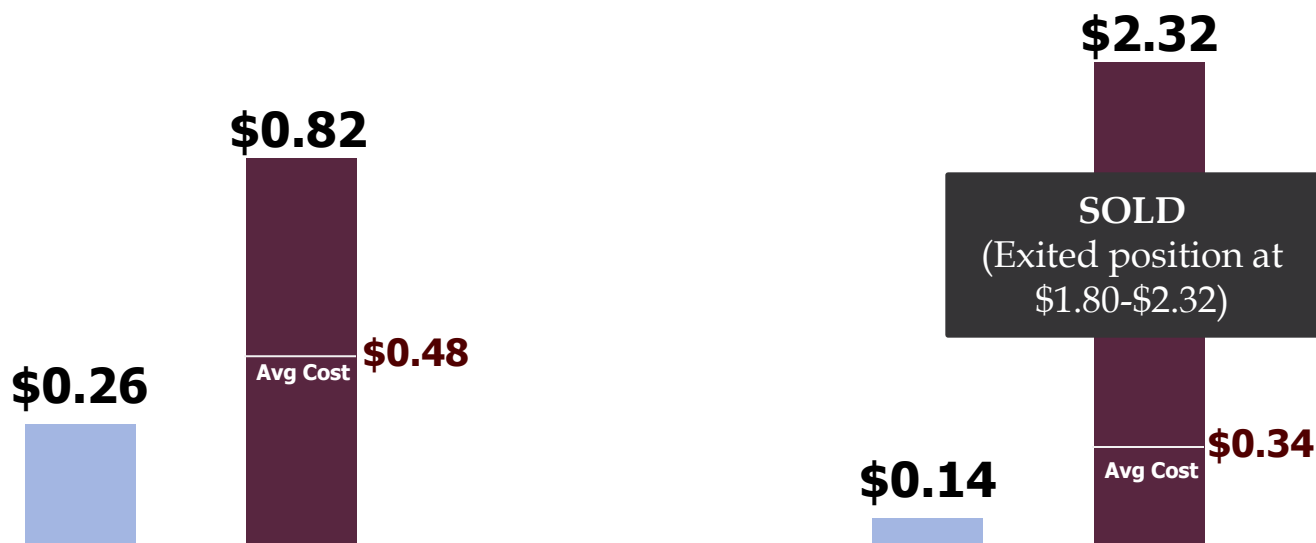
- Diversified over number of investments (commodity exposure, stage of development, etc.)
- Maintain financial flexibility for new opportunities while giving shareholders good upside exposure to our successes.

Nimble Throughout Investment Cycles



Proven Track Record

Aberdeen's recent success:



Forbes &
Manhattan
success:

Desert Sun Mining (Gold)
3,750% return in 4 years
\$735M sale price to Yamana Gold

Consolidated Thompson (Iron Ore)
4,500% return in 3 years
\$4.9B sale price to Cliffs

TSX:AAB

Core Holdings – Largest Holding

Sulliden Gold (TSX-SUE)

- Canadian-based gold development company with assets in Peru
- Developing the Shahuindo Gold Project, its 100%-owned flagship property located in a prolific gold producing district in northern Peru, close proximity to Barrick's Llaganillas Norte and Newmont's Yanacocha operating mines
- Low cost, low capital mining scenario, forecasting production of ~100,000 oz per year, financed to construction
- Feasibility completed and Environmental Impact Study underway



Exciting Outlook

PORTFOLIO GROWTH

- New investments in discounted precious metals, iron ore, coal, agri-minerals and energy set to continue the momentum in 2012
- 3 – 4 private investments to list when markets improve – will provide more value and liquidity
- Unique access to seed financings on great undervalued resource assets

CORPORATE GROWTH

- Reducing discount to shareholder's equity
- Increasing AUM should increase liquidity and reduce discount



ABERDEEN

INTERNATIONAL

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Appendix

Capital Structure

Share Structure

TSX:AAB	
Shares Issued & Outstanding	86.4M
Options	7.5M
Fully Diluted	93.9M
Share Price (May 15, 2013)	\$0.23
Market Capitalization	\$20.3M
52 week High/Low	\$0.46/\$0.20

Major Shareholders

Management & Directors } **15%**

AXA
US Global Investors
Freestone Capital
TD Asset Mgmt
Dimensional Fund
Meyer Handelman

} **11%**

Shareholders' Equity (Jan 31, 2013) = \$0.76/share

Management & Board of Directors

Strong management with a DEPTH of experience in the resource sector and a PROVEN track record at building companies from the seed level through to highly successful exits

Management Team

David Stein, CFA, MSc.

President & Chief Executive Officer

Ryan Ptolemy

Chief Financial Officer

Richard Bishop

Vice President of Investments

Board of Directors

Stan Bharti, P.Eng.

Executive Chairman

George Faught, C.A.

Vice Chairman

David Stein, CFA, MSc.

Director

Hon. Pierre S. Pettigrew

Director

Bernard Wilson, C.A.

Director

Mike Hoffman, P.Eng.

Director

Jean-Guy Lambert, MBA

Director

Unlocking Value through F&M

F&M Provides Industry Leading Technical Knowledge
& Accomplished Financial Markets Professionals

Technical Team

- Over 25 engineers
- Over 25 geologists
- Expertise in all mining, energy & agriculture products

Legal Team

- 6 full-time securities lawyers

Financial Team

- Over 30 people with expertise in
 - M&A
 - Investment banking
 - Corporate development
 - Investor relations

Admin / Accounting

- Over 15 accounting and administration staff

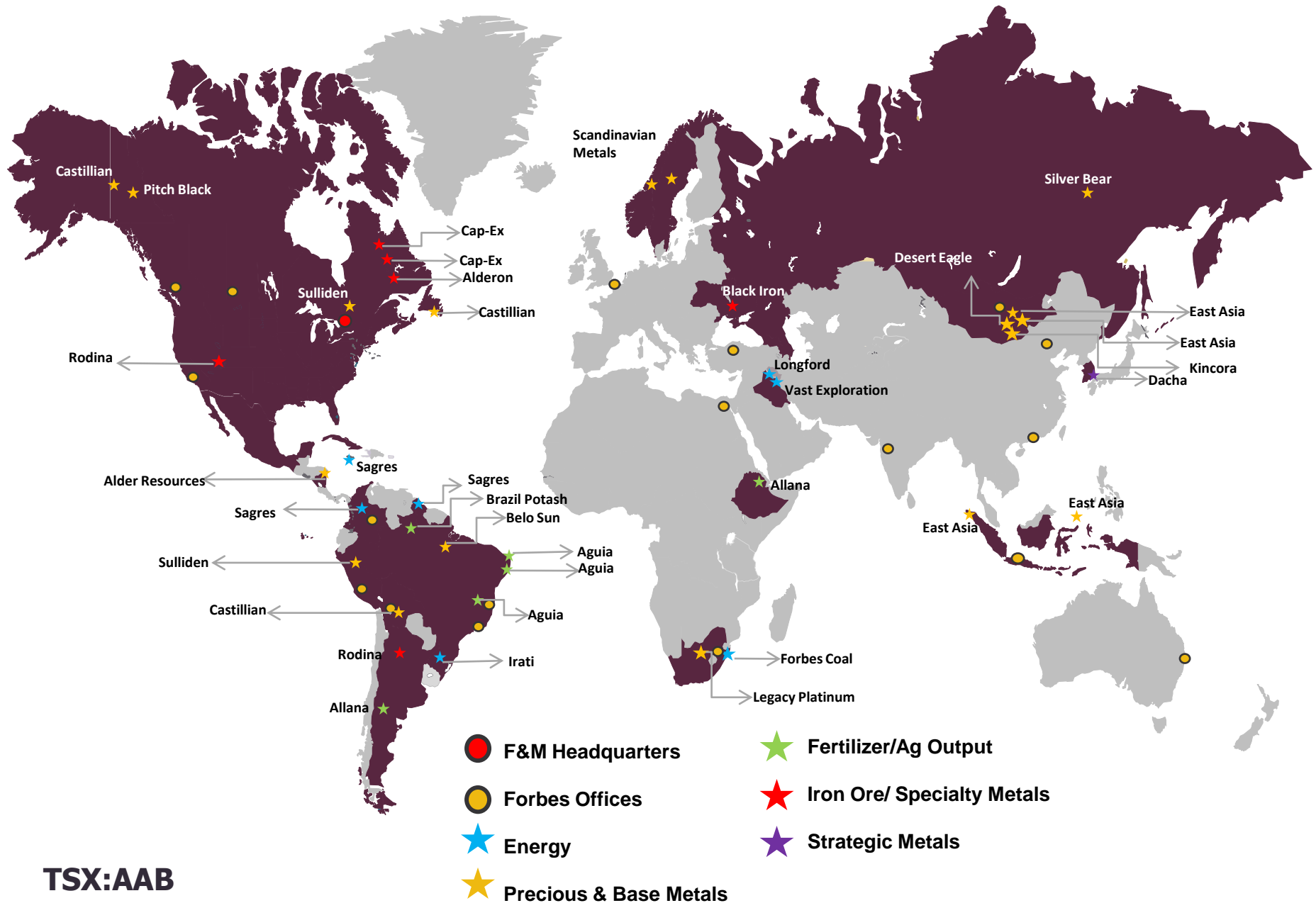
**Financing
Marketing
M&A**

World class team

**Proven track
record**

Actively building companies and creating value

Global Reach



TSX:AAB

Core Holding – New Investment



TSX-v: EAS

- Engaged in the exploration, acquisition and development of mineral properties in Asia with a key focus on Indonesia and Mongolia
- Current focus on the multi-million ounce Miwah high sulfidation epithermal gold deposit located in Aceh, Indonesia. Currently @ 3.28 MMoz
- In 2011, East Asia Minerals became a member of the Forbes & Manhattan Group of Companies

Capital Structure

Common Shares	110,221,582
Warrants	29,950,000
Options	6,192,500
Fully Diluted	144,106,582
52-wk High/Low	\$0.375 / \$0.125
Market Cap	C\$15.4 million
Cash	C\$6.6 million



Black Iron

TSX: BKI



Capital Structure

Common Shares	141.0 million
Options	10.7 million
Fully Diluted	151.2 million
52-wk High/Low	\$0.49/ \$0.13
Market Cap	\$34.5 million

- Excellent existing infrastructure → access to power, rail, port facilities and low cost skilled labour
- Feasibility Completed in October 2012 for \$9.2 MT of high grade ~68% iron ore concentrate – NPV of US\$3.5 billion and an IRR of 45.9%
- Close to 5 other operating mines including Arcelor Mittal's iron ore complex
- 834 MT of measured, indicated inferred resources at 30-32% iron which will be concentrated to ~68% iron
- Experienced Management Team

TSX:AAB

Our Investment Portfolio

❖ GOLD

❖ METALS

❖ BULK
COMMODITIES

❖ AGRI MINERALS

❖ ENERGY

